

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

To the Holders in:

ISIN: SE0013486271 – Swedavia AB (publ) up to SEK 1,000,000,000 Subordinated Perpetual Floating Rate Callable Capital Securities

NOTICE OF VOLUNTARY REDEMPTION

This notice of voluntary redemption (the “Notice”) has been sent on 24 October 2024 to Holders registered directly or as an authorised nominee in the debt register (Sw. skuldbok) kept by the CSD as of 23 October 2024. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Capital Securities on behalf of someone else on a securities account, please forward this Notice to the Holder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned issue of capital securities (the “**Capital Securities**”), with an outstanding amount of SEK 107,500,000, issued by Swedavia AB (publ) (the “**Issuer**”) on 26 November 2019 in accordance with the terms and conditions for the Capital Securities (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Capital Securities for voluntary redemption of the Capital Securities in full in accordance with Clause 11.4 (*Voluntary redemption due to an Accounting Event, a Substantial Repurchase Event, a Tax Event or a Withholding Tax Event*) in the Terms and Conditions due to the occurrence of a Substantial Repurchase Event (the “**Redemption**”). The redemption date is set to 10 December 2024 (the “**Redemption Date**”) and the record date for the Redemption will be 3 December 2024, *i.e.* five (5) Business Days prior to the Redemption Date (the “**Record Date**”).

The Redemption is irrevocable and all outstanding Capital Securities will be redeemed at the redemption price of 100 per cent. of the total outstanding Nominal Amount (*i.e.* SEK 1,250,000 per Capital Security) together with any Deferred Interest and any other accrued but unpaid Interest up to and including the Redemption Date (the “**Redemption Amount**”) in accordance with the Terms and Conditions. The Redemption Amount will be paid to each person who is registered as owner of Capital Securities in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Capital Securities will be delisted from Nasdaq Stockholm.

This Notice of voluntary redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Kristina Ferenius, CFO
kristina.ferenius@swedavia.se
010-109 00 00

24 October 2024

SWEDAVIA AB (publ)